



## Bankruptcy Monitoring

When you become involved in a vendor or customer bankruptcy matter, Farella can save you time, money and aggravation. For a flat fee, we offer an efficient approach to preparing claims and monitoring bankruptcy cases.

The filing of a bankruptcy case by a vendor, supplier, customer, client, counterparty to a contract, or adverse party in litigation can result in time-consuming work for the general counsel's office, including preparing claims and monitoring the bankruptcy case. A creditor must properly and timely file its bankruptcy claims to protect its rights. Your company's interests can be hurt by deficient claim documents or a failure to react on time to developments in the bankruptcy case. Farella's bankruptcy team has developed a Bankruptcy Monitoring Service to prepare and monitor its client's bankruptcy claims.

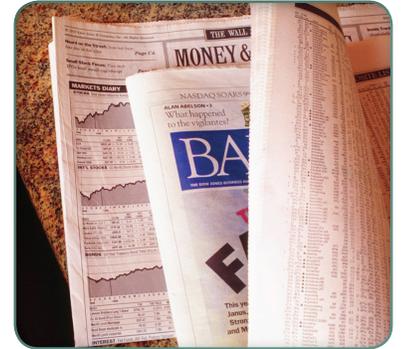
### The Farella Model

Farella's bankruptcy team, led by a certified bankruptcy expert<sup>1</sup>, will:

- Review the initial bankruptcy filing
- Develop and provide a strategic overview of the case consistent with the client's objectives
- Prepare and submit a proof of claim for you
- Monitor electronic filings in the bankruptcy case for up to one year
- Notify you of significant developments that may impact your interests and require further action
- Provide advice on potential actions, as needed
- Advise on exposure to return pre-bankruptcy payments

### Flat Fee

\$1,000<sup>2</sup>.



Farella's bankruptcy team has received a "top tier" ranking from U.S. News & World Report.

<sup>1</sup>Gary Kaplan is a Certified Legal Specialist in Bankruptcy Law by the State Bar of California and is Board Certified in Business Bankruptcy Law by the American Board of Certification.

<sup>2</sup>Excluding preparation of pleadings, court appearances or other material services.

## Restructuring and Insolvency Practice

Farella Braun + Martel's Bankruptcy and Creditors' Rights Group handles all aspects of business bankruptcy, reorganizations, debt restructuring and creditors' rights. Our team works closely with other key practice groups, including real estate, insurance coverage, intellectual property, complex litigation and tax to provide customized, multi-disciplinary assistance and advice to our clients.

Global capital market instability has created risk and loss, as well as opportunity. Across nearly every industry sector, the sudden shift in market values and more limited access to financing have exposed thousands of companies to new risks, including, litigation, forced liquidation of assets and bankruptcy. Buying distressed assets has attractive benefits for investors with the vision and resources to capitalize on this reversal of fortunes. On the other hand, the difficult market puts a premium on creativity and early planning to preserve options for financially-strapped businesses and asset owners.

In addition to general, practical bankruptcy representation across industries, our multi-disciplinary bankruptcy team has developed niche specialties in insurance company insolvency, employee and retiree benefits in bankruptcy, technology company restarts, real estate restructurings, asset and company acquisitions and sales out of bankruptcy, environmental issues in bankruptcy, governmental unit bankruptcies and bankruptcy appeals. With a foundation based in these practice specialties, our team represents clients from the negotiating table to the court room.

## About the Firm

Farella Braun + Martel LLP represents clients throughout the United States and abroad in sophisticated business transactions and complex commercial, civil and criminal litigation. Founded in 1962, we are headquartered in San Francisco and maintain an office in the Napa Valley that is focused on the wine industry.

## Areas of Focus

- Bankruptcy Litigation
- Distressed Assets and Real Estate
- Health Coverage Tax Credit
- Section 1114 Retiree Benefits Representation

For more information, please contact Gary Kaplan at 415.954.4940 or [gkaplan@fbm.com](mailto:gkaplan@fbm.com).