

## Dan M. Porter

Associate

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Dan Porter advises high net worth individuals on implementing comprehensive estate and gift tax planning strategies to achieve their wealth transfer and business succession goals in a tax-efficient manner. He also assists clients with estate and trust administration, charitable giving, and income tax planning.

Prior to joining Farella Braun + Martel, Dan was an attorney in the family wealth planning group of a well-known San Francisco law firm.

## Publications

October 15, 2020

**Year-End Estate Planning in an Election Year**

## Services

- Family Wealth
- Private Client
- Tax

## Education

- University of San Francisco School of Law (J.D., 2014)
  - Tax Law Certificate with honors
- University of California, Los Angeles (B.A., 2010)

## Bar Admissions

- California