



## Erika Helene

Senior Paralegal

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### Services

- Family Wealth
- Private Client

### Education

- San Francisco State University  
(Paralegal Certificate, 2004)
- Mills College (B.A., 1987)

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Erika Helene is a senior paralegal with significant experience in trust and estate administration. She works on all phases of estate planning and trust/probate administrations, with specific knowledge in asset valuation, estate and gift tax return preparation, trust funding, real property transfers/change in ownership, court proceedings, and the preparation of court pleadings.

### Memberships and Affiliations

- San Francisco Paralegal Association
- Bar Association of San Francisco