



Erika Helene

Senior Paralegal

ehelene@fbm.com

San Francisco: 415.954.4767

Services

- Family Wealth
- Private Client

Education

- San Francisco State University
(Paralegal Certificate, 2004)
- Mills College (B.A., 1987)

Erika Helene is a senior paralegal with significant experience in trust and estate administration. She works on all phases of estate planning and trust/probate administrations, with specific knowledge in asset valuation, estate and gift tax return preparation, trust funding, real property transfers/change in ownership, court proceedings, and the preparation of court pleadings.

Memberships and Affiliations

- San Francisco Paralegal Association
- Bar Association of San Francisco